

MCP: Board Resolution _ Apr 08

The Board of Directors of My Chau Printing & Packaging Holdings Company approved contents of its 2015 annual general meeting of shareholders as follows:

1. Reports will be submitted the General Meeting includes business results in 2014 and business plan for 2015; reports of the Board of Supervisors in 2014, reports of the Board of Directors in 2014; choosing an auditing firm for 2015; plan for profit distribution and dividend for 2014; plan for increasing charter capital.
2. Issuance plan to increase its charter capital:
 - 2.1 Issuance stock:
 - Total issue volume: 4,526,862 shares
 - Issuing shares to increase its charter capital from owner's equity to existing shareholders with exercise ratio: 100:8 is 842,207 shares
 - Issuing shares to increase its charter capital, which offered for existing shareholders with exercise ratio 100:35 is 3,684,655 shares
 - Total issue value: VND45,268,620,000
 - Charter capital after the issuance: VND150,731,720,000
 - 2.2 Issuance plan:
 - Issuing shares to increase its charter capital from owner's equity to existing shareholders with exercise ratio: 100:8 is 842,207 shares.
 - ✓ Objects: existing shareholders
 - ✓ Resource capital: surplus equity at December 31, 2014
 - ✓ Purpose: Issuing shares to increase its charter capital from owner's equity to existing shareholders
 - Additional issuance for existing shareholders:
 - ✓ Issue volume: 3,684,655 shares with total issue value is VND36,846,550,000 or 35% of outstanding shares at the issuing time
 - ✓ Objects: All of 3,684,655 shares will be offered to existing shareholders
 - ✓ Distribution method: exercise ratio: 100:35 (a shareholder owning 100 shares will receive 35 new shares)

- ✓ Issue price: VND10,000/share
 - ✓ The undistributed shares (if any) will be offered to other investors by the Board of Directors at the price not lower than VND10,000/share
 - Time of implementation: Quarter 3, 2015
 - Purpose: to add the company's working capital
 - All shares will be listed and deposited under regulation
3. The Board of Directors approved to design of workshop at 18 Luy Ban Bich, Tan Thoi Hoa Ward, Tan Phu District with growth VND2,006,000,000.